5. Interventions

5.1. Management of mental health problems

Note about the competences in this sub-domain

PAs need to be able to acknowledge when the management of a mental health condition lies outside their competence, and seek advice and guidance (e.g. from supervision, from a more experienced practitioner or through liaison with the wider multidisciplinary team).

Knowledge of relational factors contributing to the management of mental health problems

An ability to draw on knowledge that the relationship between the PA and the patient can influence the management of mental health problems, e.g.:

the benefit of developing a positive and explicitly collaborative relationship that fosters shared decision-making

the importance of identifying the patient 's beliefs, concerns and expectations about their mental health and the ways these shape their understanding of (and willingness to comply with) treatments being offered

Reviewing and monitoring medication

An ability to perform basic medication reviews (as required and in line with local service arrangements), drawing on knowledge of:

the rationale for the patient's medication and dose

contraindications and side effects of medication

indications of interactions with other medication

common allergies and intolerances

An ability to monitor the impact of medication (both positive and negative) and carry out relevant investigations required for monitoring medication at the appropriate time intervals

Developing a management plan

An ability to communicate to the team (and medical supervisors) findings from a psychiatric assessment [including full psychiatric history, MSE, risk assessment and

collateral history where appropriate] and to discuss potential management plans, including onward referral

An ability to discuss with the patient:

their ideas, concerns and expectations with regards managing their mental health problem

the rationale for any potential interventions

the rationale for discussing the case with a supervisor or the multidisciplinary team (e.g. to further develop the management plan)

Managing psychiatric emergencies

An ability to recognise and assess for psychiatric emergencies, e.g.:

neuroleptic malignant syndrome

serotonin syndrome

delirium

An ability to communicate and deliver initial management plans for psychiatric emergencies

An ability to escalate concerns to senior members of the multidisciplinary team

An ability to help liaise with acute physical health organisations to arrange for transfer to the appropriate setting

Managing psychiatric conditions

An ability to draw on information gathered during an assessment to inform a management plan, using the biopsychosocial model

An ability to suggest a range of pharmacological, psychological and psychosocial interventions as part of a management plan

An ability to provide psychoeducation to people with mental health problems

An ability to discuss the risks and benefits of interventions with people with mental health

problems

An ability for the PA to recognise their limitations when developing a management plan and to seek support from others in a timely manner

An ability to discuss management plans with relevant members of the wider multidisciplinary mental health team (e.g. doctors, psychologists, pharmacists, nurses, occupational therapists)

Managing risk⁵

An ability to draw upon the information gathered during a comprehensive risk assessment to inform a management plan using the biopsychosocial model

An ability to appropriately document risk assessments

An ability to highlight risk management concerns to the wider multidisciplinary mental health team

An ability to recognise when to seek support from others, and to do so in a timely manner

An ability to liaise with other services when managing risk, e.g. liaison and discussion with:

other mental health teams (e.g. crisis resolution and home treatment teams, mental health liaison teams)

approved mental health professionals (AMHPs)

emergency services, including police and ambulance

social services and local safeguarding teams

⁵ More competences on the assessment of risk to self and others can be found in sections '4.3. Assessment of risk and need in relation to suicide and self-harm' and '4.4. Assessment of risk and need in relation to violent ideation and risk of harm to others'. Other competences related to managing risk can be found in relevant sections of this Framework.

5.2. Management of physical health problems

Note about the competences in this sub-domain

PAs need to be able to acknowledge when the management of a physical condition lies outside their competence, and seek advice and guidance (e.g. from supervision, from a more experienced practitioner or through liaison with the wider multidisciplinary team).

Knowledge of physical health problems

An ability to draw on knowledge of core clinical conditions (as set out by the <u>Faculty of Physician Associates matrix</u>)

An ability to draw on knowledge of physical health issues commonly seen in people with mental health difficulties, and:

an ability to draw on knowledge of organic causes of mental health presentations

An ability to draw on knowledge of guidance pertinent to the effective treatment of physical health problems, e.g.:

evidence-based guidance (e.g. NICE, SIGN)

local guidelines and treatment pathways

guidance from more experienced practitioners

liaison with other specialities

Knowledge of relational factors contributing to the management of physical health problems

An ability to draw on knowledge of ways that the relationship between the PA and patient can influence the management of physical health problems, e.g.:

the benefit of developing a positive and explicitly collaborative relationship that fosters shared decision-making

the importance of identifying the patient 's beliefs, concerns and expectations about their health problems and the ways these shape their understanding of (and willingness to comply with) treatments being offered

Assessment

An ability to take a history, conduct an examination and initiate appropriate investigations

An ability to interpret physical investigations (e.g. ECG, blood pressure monitoring)

An ability to examine different bodily systems competently (e.g. neurological examination, chest examination)

An ability to recognise different manifestations of physical disorders in different age groups

An ability to adapt history taking, examinations and investigations to different contexts and patient groups (e.g. older adults, children, different cultural groups)

An ability to recognise ways in which mental health issues and their treatments are impacting on physical health

An ability to use standardised monitoring measures to help track change (e.g. the <u>National Early Warning Score</u>)

Reviewing medication

An ability to perform basic medication reviews, drawing on knowledge of:

the rationale for the patient's medication and dose

contra-indications and side effects of medication

indications of interactions with other medication

common allergies and intolerances

Developing a management plan

An ability to communicate to the team (and medical supervisors) findings from physical examinations, medication reviews and tests, and to discuss potential management plans, including onward referral

An ability to discuss with the patient:

the outcome and implications of any assessments

the rationale for any potential interventions (including medication, physical or

psychological interventions)

An ability to 'signpost' patients to relevant services and interventions (e.g. by drawing on knowledge of the local services and arrangements for access)

Managing acute and urgent presentations

The ability to work confidently with acute and urgent presentations of physical disorders, e.g.:

recognising and communicating to the team the presence of acute physical illness or deterioration in a chronic physical condition

suggesting treatment options in discussion with medical team members (based on findings of the history, examination and investigations)

suggesting and arranging urgent referral to specialists when required

helping deliver urgent treatments, in discussion with medical colleagues

contributing to the management of patients who are at significant physical risk (e.g. developing abnormal cardiac rhythms, deteriorating level of consciousness, sepsis, showing signs of delirium, patients with anorexia nervosa in physical extremis)

An ability to perform relevant physical procedures appropriate to the condition and context (e.g. putting up an intravenous infusion for a dehydrated patient, taking blood, inserting a urinary catheter in retention)

Managing physical emergencies

An ability to contribute to the management of emergency presentations, e.g.:

maintaining first-aid skills and training for the management of physical emergencies

knowing about, and following local procedures in the event of a clinical emergency

communicating to other team members the steps to take to manage the physical emergency

contributing to a resuscitation team and the ability to perform effective CPR

being able to recognise and respond to ways in which emergency situations of

5. Interventions

5.1. Management of mental health problems

Note about the competences in this sub-domain

PAs need to be able to acknowledge when the management of a mental health condition lies outside their competence, and seek advice and guidance (e.g. from supervision, from a more experienced practitioner or through liaison with the wider multidisciplinary team).

Knowledge of relational factors contributing to the management of mental health problems

An ability to draw on knowledge that the relationship between the PA and the patient can influence the management of mental health problems, e.g.:

the benefit of developing a positive and explicitly collaborative relationship that fosters shared decision-making

the importance of identifying the patient 's beliefs, concerns and expectations about their mental health and the ways these shape their understanding of (and willingness to comply with) treatments being offered

Reviewing and monitoring medication

An ability to perform basic medication reviews (as required and in line with local service arrangements), drawing on knowledge of:

the rationale for the patient's medication and dose

contraindications and side effects of medication

indications of interactions with other medication

common allergies and intolerances

An ability to monitor the impact of medication (both positive and negative) and carry out relevant investigations required for monitoring medication at the appropriate time intervals

Developing a management plan

An ability to communicate to the team (and medical supervisors) findings from a psychiatric assessment [including full psychiatric history, MSE, risk assessment and

collateral history where appropriate] and to discuss potential management plans, including onward referral

An ability to discuss with the patient:

their ideas, concerns and expectations with regards managing their mental health problem

the rationale for any potential interventions

the rationale for discussing the case with a supervisor or the multidisciplinary team (e.g. to further develop the management plan)

Managing psychiatric emergencies

An ability to recognise and assess for psychiatric emergencies, e.g.:

neuroleptic malignant syndrome

serotonin syndrome

delirium

An ability to communicate and deliver initial management plans for psychiatric emergencies

An ability to escalate concerns to senior members of the multidisciplinary team

An ability to help liaise with acute physical health organisations to arrange for transfer to the appropriate setting

Managing psychiatric conditions

An ability to draw on information gathered during an assessment to inform a management plan, using the biopsychosocial model

An ability to suggest a range of pharmacological, psychological and psychosocial interventions as part of a management plan

An ability to provide psychoeducation to people with mental health problems

An ability to discuss the risks and benefits of interventions with people with mental health

problems

An ability for the PA to recognise their limitations when developing a management plan and to seek support from others in a timely manner

An ability to discuss management plans with relevant members of the wider multidisciplinary mental health team (e.g. doctors, psychologists, pharmacists, nurses, occupational therapists)

Managing risk⁵

An ability to draw upon the information gathered during a comprehensive risk assessment to inform a management plan using the biopsychosocial model

An ability to appropriately document risk assessments

An ability to highlight risk management concerns to the wider multidisciplinary mental health team

An ability to recognise when to seek support from others, and to do so in a timely manner

An ability to liaise with other services when managing risk, e.g. liaison and discussion with:

other mental health teams (e.g. crisis resolution and home treatment teams, mental health liaison teams)

approved mental health professionals (AMHPs)

emergency services, including police and ambulance

social services and local safeguarding teams

⁵ More competences on the assessment of risk to self and others can be found in sections '4.3. Assessment of risk and need in relation to suicide and self-harm' and '4.4. Assessment of risk and need in relation to violent ideation and risk of harm to others'. Other competences related to managing risk can be found in relevant sections of this Framework.

5.2. Management of physical health problems

Note about the competences in this sub-domain

PAs need to be able to acknowledge when the management of a physical condition lies outside their competence, and seek advice and guidance (e.g. from supervision, from a more experienced practitioner or through liaison with the wider multidisciplinary team).

Knowledge of physical health problems

An ability to draw on knowledge of core clinical conditions (as set out by the <u>Faculty of Physician Associates matrix</u>)

An ability to draw on knowledge of physical health issues commonly seen in people with mental health difficulties, and:

an ability to draw on knowledge of organic causes of mental health presentations

An ability to draw on knowledge of guidance pertinent to the effective treatment of physical health problems, e.g.:

evidence-based guidance (e.g. NICE, SIGN)

local guidelines and treatment pathways

guidance from more experienced practitioners

liaison with other specialities

Knowledge of relational factors contributing to the management of physical health problems

An ability to draw on knowledge of ways that the relationship between the PA and patient can influence the management of physical health problems, e.g.:

the benefit of developing a positive and explicitly collaborative relationship that fosters shared decision-making

the importance of identifying the patient 's beliefs, concerns and expectations about their health problems and the ways these shape their understanding of (and willingness to comply with) treatments being offered

Assessment

An ability to take a history, conduct an examination and initiate appropriate investigations

An ability to interpret physical investigations (e.g. ECG, blood pressure monitoring)

An ability to examine different bodily systems competently (e.g. neurological examination, chest examination)

An ability to recognise different manifestations of physical disorders in different age groups

An ability to adapt history taking, examinations and investigations to different contexts and patient groups (e.g. older adults, children, different cultural groups)

An ability to recognise ways in which mental health issues and their treatments are impacting on physical health

An ability to use standardised monitoring measures to help track change (e.g. the <u>National Early Warning Score</u>)

Reviewing medication

An ability to perform basic medication reviews, drawing on knowledge of:

the rationale for the patient's medication and dose

contra-indications and side effects of medication

indications of interactions with other medication

common allergies and intolerances

Developing a management plan

An ability to communicate to the team (and medical supervisors) findings from physical examinations, medication reviews and tests, and to discuss potential management plans, including onward referral

An ability to discuss with the patient:

the outcome and implications of any assessments

the rationale for any potential interventions (including medication, physical or

psychological interventions)

An ability to 'signpost' patients to relevant services and interventions (e.g. by drawing on knowledge of the local services and arrangements for access)

Managing acute and urgent presentations

The ability to work confidently with acute and urgent presentations of physical disorders, e.g.:

recognising and communicating to the team the presence of acute physical illness or deterioration in a chronic physical condition

suggesting treatment options in discussion with medical team members (based on findings of the history, examination and investigations)

suggesting and arranging urgent referral to specialists when required

helping deliver urgent treatments, in discussion with medical colleagues

contributing to the management of patients who are at significant physical risk (e.g. developing abnormal cardiac rhythms, deteriorating level of consciousness, sepsis, showing signs of delirium, patients with anorexia nervosa in physical extremis)

An ability to perform relevant physical procedures appropriate to the condition and context (e.g. putting up an intravenous infusion for a dehydrated patient, taking blood, inserting a urinary catheter in retention)

Managing physical emergencies

An ability to contribute to the management of emergency presentations, e.g.:

maintaining first-aid skills and training for the management of physical emergencies

knowing about, and following local procedures in the event of a clinical emergency

communicating to other team members the steps to take to manage the physical emergency

contributing to a resuscitation team and the ability to perform effective CPR

being able to recognise and respond to ways in which emergency situations of

physical disorders manifest in different age groups

An ability to recognise emergencies due to physical complications of psychiatric treatment (e.g. neuroleptic malignant syndrome)

Managing chronic conditions

An ability to draw on knowledge of the treatment of chronic physical conditions and their interrelations with mental health, e.g.:

chronic physical conditions and their diagnosis and treatment (e.g. type 1 or type 2 diabetes, asthma, chronic obstructive pulmonary disease)

the impact of chronic conditions on patient's mental health

the potential impact of poor emotional adjustment/ mental health on the patient's capacity and motivation to manage such conditions

the links between some mental disorders and chronic physical conditions (e.g. the dementias, hypertension)

5.3. Health promotion

Note about the competences in this sub-domain

The competences on health promotion are divided into two sections. The first covers competences that relate to the daily practice of PAs; the second covers those that apply when PAs contribute to wider health promotion programmes/initiatives in collaboration with multidisciplinary colleagues across services and agencies, and/or with health promotion and public health specialists (where it is expected that PAs would usually be contributing to, rather than taking the lead on such initiatives).

Health promotion competences applicable to daily practice with patients

Knowledge

An ability to draw on knowledge that:

health is more than the absence of disease, and is characterised by a state of complete wellbeing

health acts as a resource that can help people to get the best out of their lives

An ability to draw on knowledge that health promotion focuses on:

interventions that can strengthen the capacity of individuals to improve their own health

interventions that impact on the systems within which individuals and populations live and that influence their choices, lifestyles and opportunities

An ability to draw on knowledge of the concepts of inequalities (e.g. differences in health between men and women) and inequities (e.g. poorer access to services for individuals living in remote and rural areas)

An ability to draw on knowledge of the potential impact difference/diversity can have on the physical health and wellbeing of an individual (e.g. in areas such as disability, ethnicity, sexual orientation)

An ability to draw on knowledge of the social determinants of health including, an understanding how these determinants influence the health of the population

An ability to draw on knowledge that poor mental health can have a detrimental impact on physical health and wellbeing

an ability to draw on knowledge that mental health interventions can positively benefit physical health problems and wellbeing

An ability to draw on knowledge that the principle on which health promotion is based is a

'population health approach', which aims to improve the health of the entire population and reduce health inequalities among population groups

An ability to incorporate health promotion principles into all clinical activities (e.g. by using participatory and empowering approaches to support the capacity of patients to make healthy decisions)

Health promotion competences relevant to public health initiatives

An ability to draw on knowledge of the principles that underpin practice in health promotion, including:

drawing on research evidence and appropriate guidance (e.g. NICE/SIGN) regarding the most effective ways of developing health promotion interventions

drawing on multi-disciplinary knowledge

following a principle of equity (prioritising those who are in greatest need)

inter-sectoral collaboration (e.g. between health and other relevant sectors, such as education or town planning)

taking a population health approach (i.e. targeting populations such as students within a school, or a target group such as teenage parents in a region)

employing multi-strategic interventions (combining a range of complementary interventions targeted to the same outcome, such as a behaviour change group for obese individuals and implementing a change in the amount of weekly physical activity)

working in partnership (involving other parties beyond health, including other relevant sectors e.g. community members, parent groups or local businesses)

ensuring that any partners are empowered to participate fully in the process of planning and implementation (and hence that health is not seen as controlling the process with only minimal input from other partners)

An ability to draw on knowledge of the range of health promotion strategies that can be used to promote health, including health education, media campaigns, policy development, legislation and social marketing

An ability to draw on knowledge of current local, national and international developments in health promotion strategies, including relevant policy developments

Ability to contribute to the planning and implementation of health promotion programmes

An ability to draw on knowledge of research that identifies effective and ineffective ways of

implementing health promotion programmes, and to use this to guide planning and implementation, e.g.:

employing multiple intervention strategies rather than 'single-stranded' interventions

focusing on priorities identified by the community itself (rather than on a focus determined by external bodies)

holding in mind the challenge of successfully delivering health promotion initiatives to more vulnerable populations (including those who have low levels of literacy/education, low engagement with health services, and high levels of social and/or economic disadvantage)

An ability to draw on knowledge that preliminary plans for a health promotion programme need to include:

a needs assessment that identifies the priorities for health promotion

identification of realistic and measurable programme goals and objectives

identification of strategies that are matched to programme goals and objectives

identification of the resources needed to design, implement, monitor and evaluate a programme

An ability to identify strategies that are likely to increase the sustainability of the programme e.g.:

implementing an intervention that the community itself prioritises, and in which it is invested

consulting and collaborating with the community at all stages of the intervention (planning, implementation, evaluation and revision)

An ability to draw on knowledge of the requirement to ensure that programmes are culturally relevant and appropriate to their intended (target) recipients

An ability to draw on knowledge of the requirement to ensure that programmes are based on the principles of participation, partnership and empowerment

Ability to contribute to monitoring and evaluating health promotion programmes

An ability to draw on knowledge that plans for monitoring and evaluating a health promotion programme need to:

identify mechanisms to monitor how well the programme is implemented in relation to its goals and objectives

develop evaluation plans that include measures of:

process (e.g. whether the programme was implemented as intended)

impact (short-term effects apparent while the programme is running, e.g. a reduction in weight among obese individuals)

outcome (long-term effects after the programme has ended, e.g. sustained weight loss)

identify appropriate methods for evaluating the programme (including both qualitative and quantitative methodologies)

identify and select appropriate evaluation tools (e.g. questionnaires, focus groups, surveys, and including both quantitative and qualitative measures)

An ability to analyse outcome data by drawing on knowledge of data analytic procedures appropriate to the quantitative or qualitative methodology employed

An ability to communicate and disseminate findings from the evaluation to relevant participants and stakeholders

Ability to contribute to partnership working in health promotion

An ability to identify relevant partners/stakeholders within and outside the health sector

An ability to identify collaborative approaches to working with partners/stakeholders that support empowerment, participation, partnership and equity

An ability to identify consultation and collaboration strategies to promote stakeholder ownership of programmes

5.4. Monitoring and managing medication

An ability to draw on knowledge of medications commonly used to manage and treat mental and physical health conditions

An ability to draw on knowledge of local guidelines and policies, BNF and NICE guidelines to ensure that the appropriate treatment is being provided for patients

An ability to draw on knowledge of safe prescribing of psychotropic medications (e.g. allergies, common contraindications)

An ability for the PA to acknowledge limitations in their knowledge of pharmacology and to ask for support (e.g. from pharmacists, or members of the medical team)

An ability to draw on knowledge of pharmacology, including an understanding of:

the rationale for medications and their appropriate dosage

relevant contraindications

knowledge of different forms for administration and the most appropriate form of delivery (e.g. injection or tablets)

potential side effects

potential interactions

common allergies and intolerances

An ability to monitor medication by performing a basic medication review, e.g.:

monitoring for side effects and adjusting dose as required

identifying adjunctive medication to relieve side effects

requesting investigations to monitor physiological effects of medication

monitoring psychological effects of medication

interpreting results of laboratory/clinical investigations and acting on abnormal results

titrating medications appropriately

An ability to discuss the rationale of medication with patients and carers to create a patient centred care plan, including:

discussing benefits and disadvantages

dose and titration plans

potential side effects

alternative regimens or options

procedures for monitoring medication for both physical and psychological effect

5.5. Management of substance misuse and addictive behaviours

Knowledge

An ability to draw on knowledge of various types of addictions, including substance misuse and gambling

An ability to draw on knowledge that there are a number of models of addiction, but that integrative models take account of biological, psychological, societal and economic factors, and:

an ability to draw on knowledge that there will usually be multi-factorial reasons for the development and maintenance of a patient's addiction

An ability to draw on knowledge that because substance misuse and mental health presentations frequently coexist, treatment planning needs to attend to both areas of difficulty

An ability to draw on knowledge of potential harms resulting from addictions, e.g. the impact on:

physical and psychological health

social relationships

capacity to maintain work and maintain financial stability

disapproval and/or a lack of support from family/friends relating to cultural norms and assumptions regarding addictions

the potential for involvement in criminal activity

An ability to draw on knowledge of evidence demonstrating the benefit of peer support programmes in supporting recovery from addiction (e.g. 12-step programmes, Alcoholics Anonymous)

An ability to draw on knowledge of local agencies and services offering support for people with addictions

Interventions

An ability to maintain a non-judgemental stance when discussing addictive behaviours and their consequences for the patient

An ability to act on opportunities to raise the issue and/or impact of addiction (e.g. if addictive behaviours are identified in the course of an emergency department assessment)

An ability to make use of basic motivational interviewing strategies to help understand a patient's readiness and willingness to address their addiction

an ability to help the patient consider the risks of addiction (e.g. effects on physical, mental and social aspects of health)

An ability to facilitate access to peer support programmes by:

promoting the idea of peer support programmes

setting realistic goals regarding attendance

reviewing these to support engagement

an ability to encourage and answer queries about the programmes and address any negative perceptions

An ability to identify barriers to attendance and:

work with the patient to help them problem solve solutions

employ motivational interviewing strategies to explore ambivalence and strengthen motivation to attend

An ability to refer to appropriate statutory services for people with addictions, and:

an ability to engage the patient in a discussion of the referral (e.g. helping to identify their motivation and potential barriers to engaging with services)

Management of overdose and withdrawal

An ability to draw on knowledge of the acute physical effects of substance misuse, including indicators of overdose and relevant emergency treatment (e.g. naloxone in cases of opioid overdose)

An ability to assess the health of patients who are withdrawing from substance misuse (e.g. using the Clinical Institute Withdrawal Assessment for Alcohol scale and responding to adverse signs/symptoms), and:

an ability to recognise when adverse signs/symptoms indicate the need for medical intervention, and to refer the patient to a relevant practitioner with appropriate urgency

5a. Managing the interface of mental and physical health

5.6. Knowledge of common physical health problems in people with mental health problems and an ability to advise/intervene to manage these

An ability to draw on knowledge of mental health problems (as set out by the <u>Faculty of Physician Associates matrix</u>)

An ability to draw on knowledge of core clinical conditions (as set out by the <u>Faculty of Physician Associates matrix</u>)

An ability to draw on knowledge of adverse physiological effects related to or associated with:

psychotropic medication

alcohol and recreational drugs

mental health presentations (e.g. eating disorder, deliberate self-harm, self-neglect)

unhelpful lifestyles (e.g. smoking, unhealthy diet, lack of exercise)

An ability to draw on knowledge of strategies to help manage acute and chronic physical illness commonly presenting in mental health patients, e.g.:

assessing patients by taking a thorough history and performing relevant physical examinations

identifying and diagnosing acute and chronic illness (e.g. diabetes, or risk of heart disease)

instituting appropriate investigations and interpreting results

carrying out monitoring and health checks for potential conditions (e.g. blood tests, ECGs for cardiovascular screening) as per NICE guidelines

drawing on knowledge of medication and treatment options

titrating medication and monitoring for side effects

suggesting adjunctive medication and treatments for side effects

arranging for referral to appropriate services for acute (urgent) services and/or for specialised care

An ability to discuss with the patient:

the outcome and implications of any assessments

the rationale for any potential interventions (including medication, physical or psychological interventions):

An ability to help the patient:

consider the treatment choices open to them

identify and discuss any concerns about the proposed treatments

discuss any alternative options

An ability to discuss relevant lifestyle changes with patients and carers, and to:

help the patient identify potential changes, ensuring that these are ones they able and willing to make

implement appropriate strategies to help achieve these changes (e.g. problem solving, motivational interviewing)

5.7. Knowledge of a generic model of medically unexplained symptoms⁶ (MUS; functional symptoms)

An ability to draw on knowledge that generic models of MUS assume that functional symptoms may be generated or maintained not by one specific disease process but by the self-sustaining interaction of physiological, behavioural and cognitive factors within an individual

Factors thought to predispose to MUS

An ability to draw on knowledge of factors hypothesised to predispose towards MUS, including:

early experience of childhood adversity and neglect/abuse

heightened reactivity to stressors

'emotional dysregulation' or a tendency to believe expressions of negative emotion are unacceptable

experience of serious illness in the family during childhood

personality traits, e.g. unhelpful levels of perfectionism, a tendency to respond to distress somatically, or not recognising physical symptoms as signs of stress

high levels of premorbid distress

a family environment characterised by somatic, rather than emotional, expression

Factors thought to precipitate MUS

An ability to draw on knowledge of factors thought to precipitate MUS, including:

an episode of physical illness e.g. an acute infection or injury

chronic stress (including high levels of daily stressors over a period of time) and/or major and adverse life events

current trauma, or reminders of earlier traumas (retraumatisation)

⁶ The content of this section draws on: Deary V, Chalder T & Sharpe M. The cognitive behavioural model of medically unexplained symptoms: A theoretical and empirical review. Clinical Psychology Review. 2007;27:781–97

Factors thought to perpetuate MUS

An ability to draw on knowledge of factors thought to perpetuate MUS, including:

physiological factors thought to be involved in the experience of persistent physical symptoms, e.g.:

changes in the functioning of the HPA axis⁷ (i.e. low levels of cortisol associated with chronic stress)

central sensitisation (a heightened response to stimuli based on prior experience of them)

autonomic dysregulation (e.g. heightened stress or anxiety responses such as rapid heart rate, headache, fatigue)

disturbed circadian cycles (potentiating the experience of physical symptoms

absence of a consistent daily routine, including sleep/wake cycle, diet and exercise

coping by withdrawing and/or becoming less active, and/or by inconsistent (boom and bust) activity, and/or by overcompensating and taking on too much

unhelpful illness and symptom-related beliefs (e.g. that activity will be harmful, leading to behavioural restriction and exacerbation of symptoms)

focusing on symptoms (selective attention to symptoms and to the thoughts associated with them)

a cognitive bias to attend to symptoms, further amplifying them and leading to greater sensitisation

making unhelpful attributions, e.g.:

perceiving symptoms as a significant threat to wellbeing and/or safety

failing to make attributions that help to 'normalise' the experience of physical symptoms

finding it difficult to create a 'narrative' that can account for the symptoms (and so make them less threatening)

being exposed to high levels of medical uncertainty (i.e. a lack of explanation for symptoms or guidance regarding their management)

⁷ The hypothalamic–pituitary–adrenal axis, which controls reactions to stress and regulates many body processes including digestion, the immune system, mood and emotions, and energy storage and expenditure.

Ability to draw on a coherent, multifactorial model of MUS

While being aware that the pathway for each client will differ, an ability to draw on knowledge of a coherent, multi-factorial empirically grounded model of MUS, e.g.:

a predisposition to somatopsychic distress and distress sensitisation, combined with childhood adversity, leads the individual to be more sensitive to symptoms by lowering the threshold for their detection

acute illnesses or injury trigger symptoms that are then perpetuated by a cycle of cognitive, behavioural, emotional and physiological interactions, which in turn influence the symptoms

life events and stress lead to physiological changes that produce more symptoms, which sets in train a process of sensitisation and selective attention, which in turn further reduces the threshold for symptom detection

a lack of explanation or advice increases anxiety, symptoms and a greater focus on symptoms

stress cues become associated with symptoms

avoidance of symptom provocation and symptom-led activity patterns leads to further sensitisation

the prolonged stress associated with the illness itself activates physiological mechanisms, producing more symptoms, sensitisation, selective attention and avoidance

the individual becomes locked into a vicious cycle of symptom maintenance

An ability to work collaboratively with clients to adapt general models of MUS into an individualised narrative that helps them make sense of their illness and their on-going symptoms

5.8. Knowledge of generic models of adjustment to physical health conditions

An ability to draw on knowledge that adjustment is not an endpoint but a process of assimilation that takes place over time, and which can be expected to vary in response to changes in the patient's physical condition and any relevant life experiences

An ability to draw on knowledge that optimal adjustment (and expectations about the adjustment that can realistically be expected) will be condition- and person-specific, and hence:

the tasks associated with adaptation will relate to the specific symptomatology and treatment with which patients are contending

optimal adjustment will not always be signalled by preserved functional status or low negative affect, but is determined by the patient's personal goals, wishes and preferences, e.g.:

in arthritis an adaptive outcome is one of maintaining quality of life in the face of pain and progressive disability

in advanced terminal illness the key task may be coping with (rather than being overwhelmed by, or not expressing) distressing feelings relating to imminent death

An ability to draw on knowledge that adjustment to a health condition can be understood as the patient's capacity to maintain or restore their sense of emotional equilibrium, their identity and quality of life, and that this will be determined by:

predisposing factors:

personal background factors (e.g. early life experiences, personality [optimism, neuroticism], beliefs about themselves and the world, cultural and religious beliefs, values and life goals)

illness-specific factors (e.g. nature of symptoms, degree of uncertainty, prognosis, impact of treatment regimen)

background social and environmental factors (e.g. social support and relationships, availability of health and social care)

beliefs about the meaning of symptoms and their implications

beliefs about treatment

precipitating factors:

possible critical events (e.g. reactions to initial symptoms, or to the

diagnosis of a chronic condition; effects of, and response to, treatment; disease progression; threat to mortality; loss of sexual function and/or fertility, changes to identity or life roles)

possible ongoing stressors (e.g. threats to autonomy, management of stressful treatments, experience of relationships with healthcare professionals and systems, difficulties acknowledging their own limits)

Factors promoting emotional equilibrium and quality of life

An ability to draw on knowledge of factors thought to maintain or help people regain emotional equilibrium and quality of life, including:

biological factors, e.g.:

shorter duration and course of illness

circumscribed physical symptoms

good general health and physical fitness

cognitive factors, e.g.:

their sense of control regarding illness management

their sense of self-efficacy in relation to the illness itself as well as their general life situation

their tendency to positively connote their experiences

their acceptance of the illness

their perception that the social support they receive is appropriate

behavioural factors, e.g.:

setting and working towards goals

making use of social support

engaging in positive health behaviours (maintaining a healthy lifestyle)

adhering to medical and self-management regimes

maintaining activity levels in the face of illness

appropriate expression of emotion

social factors, e.g.:

receiving and accepting appropriate support from family and significant others

Factors inhibiting emotional equilibrium and quality of life

An ability to draw on knowledge of factors thought to maintain emotional disequilibrium and poor quality of life, including:

biological factors, e.g.:

chronic duration and course of illness

co-morbid physical symptoms whose interaction exacerbates difficulties (e.g. arthritis restricting options for exercise in individuals with diabetes)

cognitive factors, e.g.:

high perceived stress

consistently coping through 'wishful thinking'

negative and/or shameful beliefs about the illness/symptoms

unhelpful cognitions and cognitive biases (e.g. catastrophising)

rumination

helplessness and hopelessness

consistent suppression of negative affect

behavioural factors, e.g.:

consistent avoidance

excessive information seeking (e.g. via online media)

changing medical regimen inappropriately on the basis of incorrect information

maintaining unsustainably high levels of activity

unhelpful responses to symptoms (e.g. reducing activity in response to symptoms, stopping work inappropriately, attentional focus on symptoms)

excessive ventilation or denial of emotions

excessive reassurance-seeking

social factors, e.g.:

social disadvantage (e.g. financial difficulties, poor housing)

poor social support and social isolation

consistently rejecting support from others

An ability to draw on knowledge that poor adjustment to a long-term health condition could be signalled by:

changes in mental health or psychological wellbeing (e.g. decreased mood or increased anxiety)

indicators that the patient is finding it difficult manage their condition (e.g. unhelpful health behaviours or adverse impacts on life roles or close relationships)

An ability to draw on knowledge that formulating the relationship between psychological issues and physical health problems is critical when planning an intervention, given that:

mental health issues may be a precursor or a consequence of a physical disorder, or

may be independent of (and unrelated to) the patient's health difficulties

An ability to draw on knowledge that intervention strategies should focus on the factors that are most likely to help the patient manage their health conditions more effectively:

a focus on mental health issues may not always be relevant, and hence may not be acceptable to the patient

helping the patient to adopt more effective strategies for better condition management may be more relevant than a direct focus on mental health issues

5.9. Supporting the patients' capacity for self-management

Knowledge

An ability to draw on knowledge that because self-management is a process, the challenges presented to patients, and the techniques for overcoming these, may change at different points in an intervention

An ability to draw on knowledge of psychological theory in explaining how people respond to illness (e.g. cognitive processes (their knowledge of, and beliefs about, their illness), attitudes to risk, their perceptions of the illness)

An ability to draw on knowledge of the relationship between illness, psychological factors and individual differences in predicting disability and positive adjustment to illness (e.g. anxiety and depression, beliefs about control, dispositional optimism, coping style)

An ability to draw on knowledge of lifestyle factors that impact on disease outcomes (e.g. smoking, diet, weight management, exercise/activity, alcohol and substance misuse)

An ability to draw on knowledge of the concept of disability as a behaviour (i.e. that disability is a product of the patient's response to illness rather than the illness itself)

An ability to draw on knowledge of the evidence for the benefits of self-management

Engaging the patient in self-management

An ability to help the patient discuss their understanding of their condition:

an ability to relate the patient's understanding to the beliefs associated with their personal, social and cultural contexts

An ability to help the patient discuss how they manage their condition and the ways in which this is shaped by:

their values (e.g. ways in which their condition forces them to behave at variance with their sense of how they 'should' behave)

the resources available to them

their roles and identity

their emotions (e.g. finding themselves frustrated or angry)

their motivation to self-manage (based on their positive and negative beliefs about self-management)

the 'systems' around them (e.g. on their family, or their work-colleagues

[e.g. engaging in unhelpful illness behaviours such as making illness the focus of conversations with others])

An ability to assess the patient's likely capacity to self-manage in terms of their:

capability (e.g. the necessary physical and psychological resources)

opportunity (e.g. physical opportunities in terms of time, or social opportunities in terms of a socially supportive network)

motivation

An ability to employ strategies, e.g. Motivational Interviewing, to help patients to identify both the costs and benefits of self-management

An ability to ensure that self-management is a collaborative partnership between the patient and the health care provider, characterised by shared decision-making and responsibility, and a joint agreement with regard to treatment plans

An ability to help the patient discuss any anxieties about tasks associated with self-management (e.g. worries about engaging in exercise), and:

an ability to ensure that self-management is a choice exercised by patients

Negotiating opportunities to engage in self-management

An ability to help the patient account for the emotional impact of the condition (e.g. loss and bereavement, anxiety about the future)

An ability to help the patient recognise and manage psychological issues that impact adversely on their capacity to manage their physical health⁸

An ability to help the patient identify factors that may help or hinder their capacity to achieve positive outcomes

An ability to help the patient identify and modify unhelpful or incorrect beliefs or expectations that directly impact on their capacity for, or willingness to undertake, self-management

An ability to help the patient identify and make use of appropriate resources for education, self-care and support (including family or relevant patient organisations)

⁸ Detailed in '5.8. Knowledge of generic models of adjustment to physical health conditions'.

Applying self-management strategies

An ability to help the patient identify goals that they find meaningful and that relate to behaviours that they wish to change

An ability to help the patient institute the most appropriate change techniques, guided by principles of behavioural change and so following the sequence of:

identifying a 'starting line' and setting goals

instituting self-monitoring

'action planning'

problem solving any difficulties that emerge

planning appropriate levels of activity (e.g. matching activities to the patient's capacity)

embedding change through habit formation (e.g. identifying cues to action/memory prompts)

identifying and instituting incentives/self-reward

identifying ways to adapt their environment to support self-management goals

An ability to work with the patient to identify any challenges to effective self-management

Maintaining change

An ability to work with the patient to devise and implement strategies aimed at maintaining change (e.g. recruiting help from significant others, planning ahead, 'if-then' planning)

An ability to help patients understand the rationale for focusing on habit formation in sustaining behavioural change (using strategies to make new behaviours 'automatic' rather than being dependent on 'willed' action):

an ability to help patients identify opportunities to establish new habits (e.g. by pairing new behaviours, e.g. following healthcare regimens or taking exercise, with existing routines)

An ability to help patients reflect on the self-management techniques that they have found effective (so as to foster their sense of expertise and mastery)

An ability to help patients review and revise goals over time

An ability to work with the patient to design bespoke action plans (e.g. ensuring appropriate use of healthcare resources [including GP or emergency department

attendance], adjusting medication in response to symptom changes, managing conditionspecific emergencies, recognising and responding to changes in the capacity to selfmanage)